



Introducing our next generation Enterprise work management software..

Zarion Allocate is an intuitive enterprise software platform that modernizes work practices and processes across the organisation.

Work is captured digitally and in-built rules provides automatic allocation ensuring the right person does the right work at the right time.

Zarion Allocate gives control back to the business, making teams more agile and responsive to today's digitally enabled world.

Software capabilities include:

Automation and Allocation

- Optimize and balance workloads across individuals, teams and locations, embed automation and robotics, making faster decisions with actionable intelligence
- Allocate activities based on availability, current workload, appropriate skills, experience and authorization levels
- Intelligently reassign work based on changing priorities, deadlines, or unexpected unavailability
- Full tracking and audit trails of what activities and tasks were completed, by whom and when

Visibility and Insight

- Intuitive dashboards give real-time visibility and control over who's doing what now, prioritize valuable work and take corrective action on a day-to-day basis
- Gather real-time, granular data about work and activities across your business, processes, workflows, functions, teams and individuals
- Built-in reporting and analytics delivers transparency of activities so you can see what's really happening, what's working, what's not and quickly take action to optimize your business
- Provide verification of adherence to policies for audit, governance and compliance purposes.



Intuitive dashboards give real-time visibility and clarity as to what work needs to be done, by when and the resources available

What Zarion Allocate can do for your business....

- Get more work done, faster, in less time and cost
- Empower service delivery teams to be agile and responsive
- Give flexibility and control back to the business
- Embed policies, procedures and regulatory controls
- Create a motivated and flexible network of people and teams, removing organizational silos
- Make better, faster and more insightful decisions

"We have transformed from being a really good service provider to being an excellent service provider"

- David Harney, CEO, Irish Life Group

Resourcing and Prioritization

- Easy to configure and manage team structures, individual roles, shifts and rotas, skills and proficiencies
- Embed policies and controls and predefine procedures for exceptions handling
- Tracks and measures individual, team and process performance and understand performance gaps
- React to changing work patterns, define new roles, add new skills and adopt new ways of working
- Give business leaders access to valuable data for continuous improvement in capacity and resource planning

Adoption and Modernization

- Award-winning, consumer-grade software: Designed with a passion to be different, stand out, making it a pleasure to use
- Created to be easy and straightforward to configure and use, by the business for the business. No IT involvement is required.
- Giving you the power and agility to act in days and weeks instead of months or years
- Works with what you already have including third-party BPM and workflow systems. There is no need to rip out or replace existing legacy platforms or IT investments
- Simple Integration with REST APIs, scalable noSql database with powerful elastic search capabilities and rapidly deployed on-premise or cloud

Zarion Allocate can be used in the following areas:

- Individual & Group Pensions
 - Life and Medical Underwriting
 - Mortgage Origination
 - Policy Administration
 - Savings and Investments
 - Commercial Lending
 - Claims Processing
- And many more

Real Customer Outcomes

"Across all Group Pension business units and teams, we improved the productivity for 300 people by over 35% per annum, saving millions for the business"

"Within our Individual Life business, we digitized and transformed our end to end processes, reducing the average time to service from 60 days to just 3 days"

"By implementing flexible work practices, balancing workloads and managing our priorities we achieved a 60% increase in throughput with the same number of people"



About Zarion Software

We bring together a unique combination of skills, expertise and experience. Our team of advisors work closely with our clients to implement our software products, providing the knowledge and experience necessary to successfully meet the needs of global organisations and quickly and reliably deliver business benefits.

We specialize in work management software for the Enterprise and are on a mission to create the digital workplace of the future. We have worked successfully with many of the world's largest banks and insurance companies over the past 20 years.